

Issue 01 | Complete evidence register

Africa's Battery Minerals: Can Export Bans Deliver Sustainable Industrialization?

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Evidence-use cautions

- Processed nickel output includes intermediates and should not be labeled battery-grade nickel production.
- Corporate control of refining capacity is not a direct measure of profits retained domestically.
- Coal capacity figures are infrastructure metrics; pollution-related death estimates are modeled scenarios, not observed death counts.
- Cobalt and lithium market shares refer to different commodities and do not directly establish comparable bargaining power.
- Export restrictions and processing expansion cannot by themselves establish a causal relationship.